



# Advani & Co.

## Advani & Co. | Banking and Finance

With lawyers at **the** offices at Mumbai, Delhi and Pune, Advani and Co. is a new age law firm with advisory and dispute resolution practices in multiple practice areas. At Advani, through our practise goals, we have been able to **create and preserve value** in providing legal services. Towards this we recognize that businesses and individuals require substantive and procedural advisory work to commence their operations and subsequent enforcement to safeguard these rights.

Advani aims to provide these services promptly with particular emphasis on quality. We have a specialized focus towards commercial and business laws and regularly represent large Indian and Multinational Corporations.



## Diverse Needs, One Firm

Structuring | Documentation | Dispute Resolution & Security Enforcement

companies in India and the recent relaxation of the External Commercial Borrowing norms, coupled with other investor friendly relaxations, the legal approach in this field also needs a continuous metamorphosis. Advani & Co. prides in being able to consistently serve the legal requirements of its clients. We have been regularly providing advisory as well as transactional expertise to Banks, Financial institutions and clients.

Advani & Co. has the experience and ability to serve its clients being abreast with the changing laws and being mindful of the industry set-up and Clients' requirements. We are empanelled with various nationalized and private sector Banks and NBFCs and have handled fairly large transactions relating to project finance, security creation, security enforcement, etc.

In our years of experience we have successfully represented creditors as well the debtors and consistently worked towards achievement of a favorable financial closure.

Considering the ever evolving legal rules and regulations, the influx of asset reconstruction



We assist our clients in devising the best possible and legally feasible route for financing and in preparation of the loan proposal along with the financial plans, project plans, etc.



## Financial Structuring

We assist our clients in devising the best possible and legally feasible route for financing and in preparation of the loan proposal along with the financial plans, project plans, etc.

Once the prospective lenders/investors come on board, we draft and assist our clients in negotiation of the term sheets and in case on multiple bank lending and

consortium lending, we make best efforts to align the terms sheets of all the lenders as far as possible. Our scope of work may span from term sheets to due diligence to negotiations.

## Documentation & Financial Closure

During the stage of documentation, our scope of work may include vetting of project documents, drawing up the financing documents, creation of security, advising the client on the

pre-disbursement and post-disbursement conditions, act as the lenders' legal partner on projects to check the borrowers adherence of applicable laws and terms of the financ-

ing agreements from time to time and identifying the events of default committed by the borrower.

## Dispute Resolution & Security Enforcement

### Alternate dispute resolution:

Advani & Co. is one of the pioneer firms in the field of Arbitration and other alternate dispute resolution tools and this in turn also helps us immensely in identifying the grey areas in the transactional doc-

uments which are most susceptible to dispute in future.

### Judicial approach:

Having said that, before initiating any proceedings, we make all efforts to resolve the disputes in the best interest of our client.

### Security Enforcement:

Our teams of expert lawyers assist our clients in the security enforcement proceedings and execution of court orders in a timely manner.

# Advani & Co.

Delhi | Mumbai | Pune



Advani & Co. finds mention in the Legal 500 which states that, we have a “*strong expertise in advising on transactions and infrastructure projects, and has a substantial base among public sector clients...Advani & Co advises on various projects, but is most prominent in the energy sector.*”

RSG Advisory in providing an overview of Law Firms states that we, “*rank in the M&A deals tables for the past 3 years.*”

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We take great care in preparation of material which is presented here, however we cannot guarantee the accuracy of the contents due to the changing legal environment as well as the individualized nature of most legal queries and disputes. The present publication is form of discussion of current and recent legal developments in India. Here we would like to caution the reader that the contents here though informative do not constitute legal advice. Hence readers are requested to seek legal counsel for their queries and desist from relying on the information presented herein. Finally we would like to thank you for reading the our publications and in case of any questions, queries or comments kindly mail us at mumbai@advaniandco.com